

**New Exchange Intake Form**

Please complete the information below. Gibraltar 1031 uses this information to prepare your 1031 Exchange Documents.

**EXCHANGOR INFORMATION**

First & Last Name: \_\_\_\_\_

Complete Mailing Address: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Email: \_\_\_\_\_

How do you hold title to the property you are selling? \_\_\_\_\_

**RELINQUISHED PROPERTY INFORMATION**

Property Address: \_\_\_\_\_

Selling Price:\$ \_\_\_\_\_ Loan Amount:\$ \_\_\_\_\_

% owner of property (if not 100%): \_\_\_\_\_ Will you be taking boot? \_\_\_\_\_

Estimated Closing Date: \_\_\_\_\_ Escrow Number: \_\_\_\_\_

Escrow Officer: \_\_\_\_\_ Phone: \_\_\_\_\_

Escrow Company: \_\_\_\_\_ Email: \_\_\_\_\_

Address: \_\_\_\_\_

Realtor Name: \_\_\_\_\_ Broker Company: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

**REPLACEMENT PROPERTY INFORMATION**

Property Address: \_\_\_\_\_

Selling Price:\$ \_\_\_\_\_ Loan amount:\$ \_\_\_\_\_

Estimated Closing Date: \_\_\_\_\_ Escrow Number: \_\_\_\_\_

Escrow Officer: \_\_\_\_\_ Phone: \_\_\_\_\_

Escrow Company: \_\_\_\_\_ Email: \_\_\_\_\_

Who can we thank for this referral? \_\_\_\_\_